



GROUP107

Investor Presentation
First Half 2025



Legal clarification

The information contained in this presentation (the "Information") is presented for convenience only and does not exhaust all data about Group 107 Ltd. and/or its subsidiaries (the "Company") and its activities, and does not replace the need to review the reports that the Company has published and will publish to the public, including the Company's periodic and immediate reports, as reported to the Securities Authority and the Tel Aviv Stock Exchange Ltd.

The presentation may include data and estimates based on external sources published by third parties and explicitly stated in the presentation, and the content of which has not been independently reviewed by the Company and, therefore, the Company is not responsible for their accuracy.

It should be emphasized that the presentation may include information that has not been presented in the Company's previous reports and/or has been presented in a manner, characterization, editing, processing, or segmentation that differs from the manner in which the information is presented In the presentation.

As of the date of publication of this presentation, the information stated in slide number 17 regarding the Company's objectives for 2025 constitutes forward-looking information, as defined in the Securities Law, 5728, 1968, based on the subjective assessments of the Company's management and assumptions dependent on third parties, as of the date of this presentation, which, although the Company believes to be reasonable, are inherently uncertain. The materialization or non-materialization of the forward-looking information may be affected, inter alia, by risk factors that characterize the Company's activities and which are detailed in sections 8.21, 9.22 and

10.11 of Chapter A of the Company's periodic report as of December 31, 2024, which is incorporated by reference in this presentation, as well as by developments in the general environment and external factors that affect the Company's activities, which cannot be estimated in advance and which are not available to the Company. The Company has no assurance that its expectations and estimates, including those regarding its plans, will be realized, and the Company's operating results may differ materially from the results estimated or implied by the foregoing, among other things, due to changes in any of the above factors. Accordingly, readers of this presentation are cautioned that the Company's actual results and/or achievements in the future may differ materially from those presented in the forward-looking information presented in this presentation.

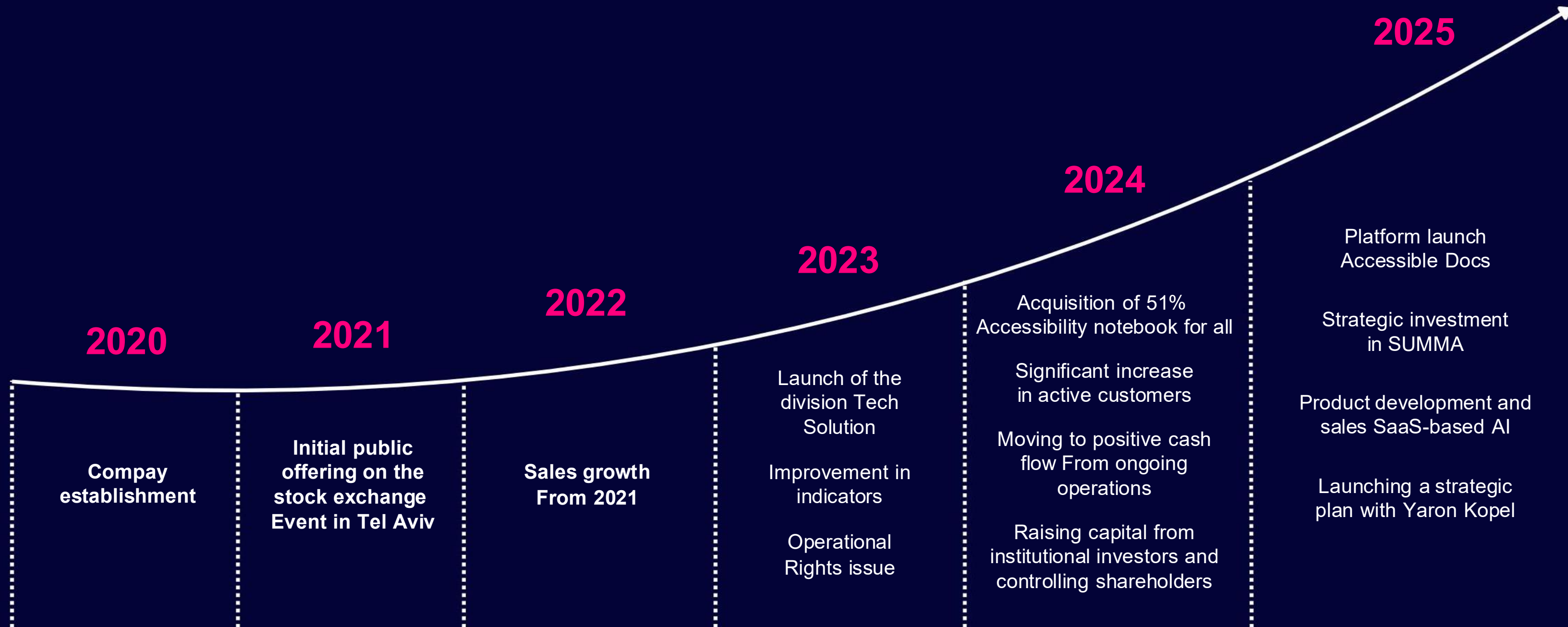
It is clarified that the forward-looking forecasts and assessments are based on data and information available to the Company at the time of preparation of the presentation and the Company does not undertake to update and/or change any such forecast and/or assessment in order to reflect events and/or circumstances that will occur after the date of publication of this presentation. This presentation contains trademarks and logos of third parties that are owned by the companies in whose name these trademarks are registered and are not related to the Company. This presentation should not be considered an offer or invitation to purchase securities of the Company and in any case, the information appearing in the presentation does not constitute a substitute for the judgment of a potential investor.



Group 107 is a technology company that develops and sells advanced SaaS technology solutions in a variety of fields based on innovation and AI, as well as providing services for locating, recruiting and managing technology teams for its clients.



5 years of growth and innovation





GROUP107

A Look at - First Half of 2025



Increasing R&D spending For the development of AI systems In SaaS configuration



EBITDA affirmative



80% increase In gross profit*



32% increase In revenue*



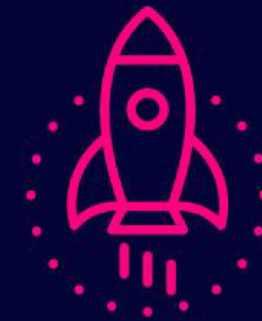
SUMMA signs agreements with Three of the four largest accounting firms in the country



Strategic investment in (19.9%) SUMMA



Appointment of Yizhar Shai, former Minister of Science and Technology, as Chairman The Board of Directors



Successful launch of the AI platform To make documents accessible Accessible Docs

*Compared to the same period last year



Management and Board of Directors



Yizhar Shai

Chairman of the
Board of Directors

Former Minister of Science and Technology and MK. High-tech entrepreneur, capital investor Risk. Director of private and public companies, and founder of ventures such as Digital communities, a podcast and a successful radio show on the subject Innovation. A leading figure in Israeli high-tech



Adi Katz

Founder and CEO
of the company

Serial entrepreneur with proven experience and achievements in management and founding Companies in the IT field, with an emphasis on the corporate market and financial institutions



Guy Amar

Founder and CTO

Expert in end-user technology and product characterization. Passionate about creativity, innovation, and teamwork. An entrepreneur at heart



Roy Katz

CFO

CPA, PhD student in accounting/finance, center for the field of auditing accounts in institutions Academics. CEO of SUMMA Technologies



Sandra Yosemite

VP of Operations

Senior manager with a master's degree in international relations and 16 years of experience Under management



Einat Skornik

External Director

Over 20 years of experience as a manager of investment and pension consulting, analysis and research. Capital market and fintech product development. Financial expertise. Mentor for young entrepreneurs.



Meybar Dorst

Director

Founder and CEO of Consultancy MD, 14 years senior manager at Cisco USA, Marketing Manager Netvision Israel former



Dr. Maya Finger

External Director

PhD holder. Director of "Acto" - the Academic Center for Entrepreneurship and Impact Investments. Senior lecturer, with financial expertise and banking experience



Dr. Liama Davidovich

Independent Director

PhD holder in Business Administration and Economics, specializing in Finance and Accounting. She has served on 20 years as head of the economics department and Accounting at the Ruppin Academic Center



First Half Results 2025



GROUP107

 Increase in company revenue

Period	H1/2025	H1/2024
Revenue <small>Millions of NIS</small>	19.3	14.6
Change	+32%	-



GROUP107

■ Increase in the company's gross profit

Period	H1/2025	H1/2024	Percentage change
Gross profit Millions of NIS	6.5	3.6	+80.5%
Profit rate	+33.6%	+24.6%	+36.6%



Improvement in the company's operating indicators

Period	H1/2025	H1/2024
*Operating profit/(loss) Millions of NIS	0.05	(0.33)
EBITDA Millions of NIS	0.36	(0.18)
Net cash provided/(used) in operating activities Millions of NIS	(0.61)	0.06

*Operating profit/loss and EBITDA less a salary waiver of NIS 210,000 for controlling shareholders Edi Katz and Guy Amar as part of the efficiency plan



Improvement in profitability indicators in the first half of 2025

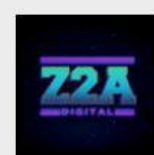
Growth in revenues and gross profit, alongside the successful launch of Accessible Docs' AI platform

Period	H1/2025	H1/2024
Revenue <small>Millions of NIS</small>	19.3	14.6
Revenue growth <small>Millions of NIS</small>	32%	-
Gross profit <small>Millions of NIS</small>	6.5	3.6
Gross profit rate <small>Millions of NIS</small>	33.6%	24.6%
Growth in gross profit <small>Millions of NIS</small>	80.5%	34.4%



GROUP107

Business partners and customers





GROUP107

Group 107 - Services Sector

TALENTS – Talent sourcing, recruitment, and management teams in the development and operations domains

TECH SOLUTIONS – Development of advanced technological solutions incorporating AI, cloud, information security, user experience, and WordPress for companies and organizations across various sectors

ACCESSIBILITY – Digital accessibility solutions to meet regulatory requirements

- The company employs approximately 200 development and technology experts
- The company provides Tech Solutions services across a wide range of domains as an additional growth engine
- Offers end-to-end digital accessibility services, including regulatory compliance solutions
- Serves approximately 300 clients in Israel, ranging from the private and public sectors – positioning the company as a provider of comprehensive solutions

Talent Sourcing	AI Applications	QA Testing	Product Architecture	Cybersecurity	UI/UX
Recruitment and Training	DevOps	Web Accessibility	Cloud Development	WordPress Applications	



GROUP107

Group 107 – Fintech Domain

Providing consulting, accompaniment, and development services in the fintech domain, alongside the LEVENT system for building strategic assets in the capital market.

- The target audience includes banks, insurance companies, institutional entities, and technology companies.
- Signing long-term consulting agreements and systems with an international bank for a period of approximately 7 years.
- Active platform in an international bank, enabling the construction of evolving strategic assets.
- Agreement for a strategic activity partnership, granting the company a 19.9% stake in SUMMA.
- In SUMMA, agreements were signed with three of the five largest institutional entities in Israel, in addition to other offices that joined as active clients.

SUMMA LEVENT Platform Consulting and development services



GROUP107

Accessible Docs Platform

An AI-based platform that the Company developed to make documents accessible – launched in January 2025

- An AI-based accessibility system built on advanced artificial intelligence
- No limitation on accessibility volume
- Compliance with international regulatory requirements
- Reduction of time and human error
- Significant cost savings compared to human labor
- Revenue source with growth potential
- Competitive advantage over similar companies in the field

The logo for ACCESSIBLEDOCS, featuring the word "ACCESSIBLE" in a bold, italicized, sans-serif font, followed by "DOCS" in a regular, sans-serif font. The text is white and set against a dark blue rectangular background with a thin white border.

ACCESSIBLEDOCS



GROUP107

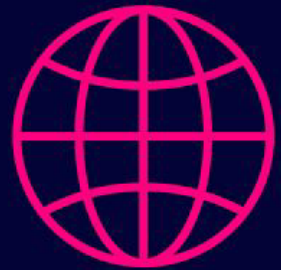
Notable strengths of the company

- **HIGH MATCH RATE**
Precise matching of solutions and talents to customer needs
- **TECH-DRIVEN EFFICIENCY**
Developing and implementing innovative AI-based SaaS platforms, along with streamlining processes and solving business challenges
- **FAST TRACK DELIVERY**
Rapid delivery of solutions and recruitment of professional teams, while shortening time to market
- **LEVERAGING INTERNAL EXPERTISE**
Combining existing knowledge in the company with expertise from acquired companies to maximize opportunities
- **COST-EFFICIENCY**
Cost savings and performance improvement, with an emphasis on value-added solutions



GROUP107

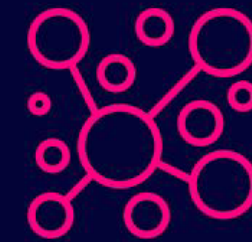
Company goals for 2025



Expansion of activities
In Israel and abroad



Leveraging the Accessibility
Division As a strategic
growth engine



Increasing the number
of customers in the
TALENT division



Strengthening the
company's position as a
provider of AI-based
solutions



GROUP107

Financial statements
as of 30.06.2025



Summary of income statements

Profit and loss (thousands of Shekels)	H1/2025	H1/2024
Revenue	19,267	14,616
Gross profit	6,456	3,577
Gross profit rate	34%	25%
Research and development expenses	1,392	495
Administrative and general expenses*	5,224	3,631
Net financing expenses	92	107
Comprehensive profit (loss) before taxes**	0.05	(0.33)
EBITDA**	0.36	(0.18)
Net cash provided by operating activities	0.61	0.06

*The increase in the management and general expenses section stems from the merger of the businesses with Accessibility for All Ltd.

**In each median operating loss and EBIDTA, less a salary waiver of NIS 210,000 for the controlling shareholders, Eddy Katz and Guy Amar, as part of the efficiency plan



GROUP107

Selected data from the balance sheet

(thousands of Shekels)	H1/2025	H1/2024
Cash and deposits	912	3,226
Total assets	11,300	12,368
Financial debt	922	586
Capital	2,293	2,166

*After the reporting period, the company completed a fundraising from strategic investors in the amount of NIS 1.6 million, which strengthened the balance sheet.



GROUP107

Do more of what you love.

- 2025 -