

GROUP107

Investor Presentation  
First Half 2025



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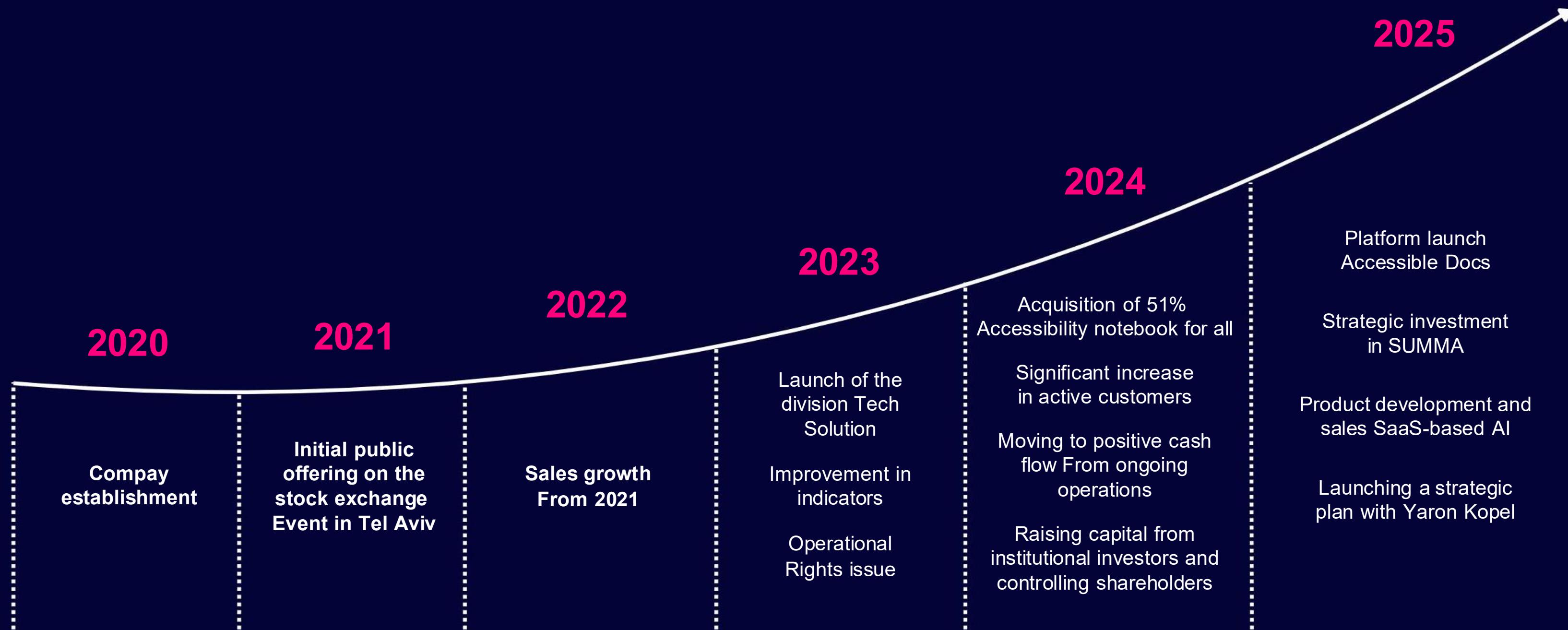
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**Group 107** is a technology company that develops and sells advanced SaaS technology solutions in a variety of fields based on innovation and AI, as well as providing services for locating, recruiting and managing technology teams for its clients.



## 5 years of growth and innovation





## A Look at - First Half of 2025



Increasing R&D spending For the development of AI systems In SaaS configuration



EBITDA affirmative



80% increase  
In gross profit\*



32% increase  
In revenue\*



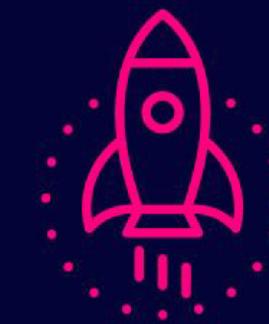
SUMMA signs agreements with Three of the four largest accounting firms in the country



Strategic investment in (19.9%) SUMMA



Appointment of Yizhar Shai, former Minister of Science and Technology, as Chairman The Board of Directors



Successful launch of the AI platform To make documents accessible Accessible Docs

\*Compared to the same period last year



## Management and Board of Directors



**Yizhar Shai**

Chairman of the  
Board of Directors

Former Minister of Science and Technology and MK. High-tech entrepreneur, capital investor Risk. Director of private and public companies, and founder of ventures such as Digital communities, a podcast and a successful radio show on the subject Innovation. A leading figure in Israeli high-tech



**Adi Katz**

Founder and CEO  
of the company

Serial entrepreneur with proven experience and achievements in management and founding Companies in the IT field, with an emphasis on the corporate market and financial institutions



**Guy Amar**

Founder and CTO

Expert in end-user technology and product characterization. Passionate about creativity, innovation, and teamwork. An entrepreneur at heart



**Roy Katz**

CFO

CPA, PhD student in accounting/finance, center for the field of auditing accounts in institutions Academics. CEO of SUMMA Technologies



**Sandra Yosemite**

VP of Operations

Senior manager with a master's degree in international relations and 16 years of experience Under management



**Einat Skornik**

External Director

Over 20 years of experience as a manager of investment and pension consulting, analysis and research. Capital market and fintech product development. Financial expertise. Mentor for young entrepreneurs.



**Meybar Dorst**

Director

Founder and CEO of Consultancy MD, 14 years senior manager at Cisco USA, Marketing Manager Netvision Israel former



**Dr. Maya Finger**

External Director

PhD holder. Director of "Acto" - the Academic Center for Entrepreneurship and Impact Investments. Senior lecturer, with financial expertise and banking experience



**Dr. Liama Davidovich**

Independent Director

PhD holder in Business Administration and Economics, specializing in Finance and Accounting. She has served on 20 years as head of the economics department and Accounting at the Ruppin Academic Center



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**First Half Results 2025**



## Increase in company revenue

Period	H1/2025	H1/2024
Revenue Millions of NIS	19.3	14.6
Change	+32%	-



## Increase in the company's gross profit

Period	H1/2025	H1/2024	Percentage change
Gross profit Millions of NIS	6.5	3.6	+80.5%
Profit rate	+33.6%	+24.6%	+36.6%



## Improvement in the company's operating indicators

Period	H1/2025	H1/2024
*Operating profit/(loss) Millions of NIS	0.05	(0.33)
EBITDA Millions of NIS	0.36	(0.18)
Net cash provided/(used) in operating activities Millions of NIS	(0.61)	0.06

\*Operating profit/loss and EBITDA less a salary waiver of NIS 210,000 for controlling shareholders Edi Katz and Guy Amar as part of the efficiency plan



## Improvement in profitability indicators in the first half of 2025

Growth in revenues and gross profit, alongside the successful launch of Accessible Docs' AI platform

Period	H1/2025	H1/2024
Revenue Millions of NIS	19.3	14.6
Revenue growth Millions of NIS	32%	-
Gross profit Millions of NIS	6.5	3.6
Gross profit rate Millions of NIS	33.6%	24.6%
Growth in gross profit Millions of NIS	80.5%	34.4%



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## Business partners and customers



TRADE.COM  
Multi Asset Brokerage



**Deloitte.**  
Digital



**Awesome**  
a Deloitte business



**Cellcom**

**מוכבי**  
שירותי בריאות

**Strauss**



**yellowHEAD**

**IMTC**

**BARNEA**

**Priority**

**шибא**  
תל השומר

**Bank of Israel**

**סיג נס**

**eldanpack**

**routeperfect**  
explore the world your way

**redis**

**buywith\_**

**S.B. FINTECH**

**ISRAEL NATURE  
AND PARKS  
AUTHORITY**

**אקסלון  
בית השקעות**

**TEL AVIV  
UNIVERSITY**

**Meitar Law Firm**

**MPCHECK**  
Your Needs, Your Home

**BLEND**

**GREENTREE  
MARKETING**

**Z2A**

**ELECTRA**  
CONSIDER IT DONE

**AppStock**

**SuperPlay**

**TIDHAR**

**Nestle**  
Good Food, Good Life

**סונול**

**Ten**  
רשת תחנות דלק  
וקמעונאות

**SHUFERSAL**

**סמללה**  
תמיד בתנועה

**תנובה**

**AIG**

**Gan Shmuel Group**

**שלמה ביטוח**



## Group 107 - Services Sector

**TALENTS** – Talent sourcing, recruitment, and management teams in the development and operations domains

**TECH SOLUTIONS** – Development of advanced technological solutions incorporating AI, cloud, information security, user experience, and WordPress for companies and organizations across various sectors

**ACCESSIBILITY** – Digital accessibility solutions to meet regulatory requirements

- The company employs approximately 200 development and technology experts
- The company provides Tech Solutions services across a wide range of domains as an additional growth engine
- Offers end-to-end digital accessibility services, including regulatory compliance solutions
- Serves approximately 300 clients in Israel, ranging from the private and public sectors – positioning the company as a provider of comprehensive solutions

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Talent Sourcing    AI Applications    QA Testing    Product Architecture    Cybersecurity    UI/UX  
Recruitment and Training    DevOps    Web Accessibility    Cloud Development    WordPress Applications



## Group 107 – Fintech Domain

Providing consulting, accompaniment, and development services in the fintech domain, alongside the LEVENT system for building strategic assets in the capital market.

- The target audience includes banks, insurance companies, institutional entities, and technology companies.
- Signing long-term consulting agreements and systems with an international bank for a period of approximately 7 years.
- Active platform in an international bank, enabling the construction of evolving strategic assets.
- Agreement for a strategic activity partnership, granting the company a 19.9% stake in SUMMA.
- In SUMMA, agreements were signed with three of the five largest institutional entities in Israel, in addition to other offices that joined as active clients.



## Accessible Docs Platform

An AI-based platform that the Company developed to make documents accessible – launched in January 2025

- An AI-based accessibility system built on advanced artificial intelligence
- No limitation on accessibility volume
- Compliance with international regulatory requirements
- Reduction of time and human error
- Significant cost savings compared to human labor
- Revenue source with growth potential
- Competitive advantage over similar companies in the field





## Notable strengths of the company

- **HIGH MATCH RATE**

Precise matching of solutions and talents to customer needs

- **TECH-DRIVEN EFFICIENCY**

Developing and implementing innovative AI-based SaaS platforms, along with streamlining processes and solving business challenges

- **FAST TRACK DELIVERY**

Rapid delivery of solutions and recruitment of professional teams, while shortening time to market

- **LEVERAGING INTERNAL EXPERTISE**

Combining existing knowledge in the company with expertise from acquired companies to maximize opportunities

- **COST-EFFICIENCY**

Cost savings and performance improvement, with an emphasis on value-added solutions



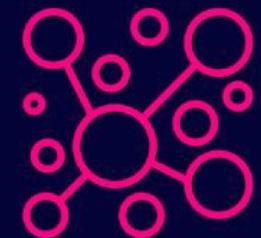
## Company goals for 2025



Expansion of activities  
In Israel and abroad



Leveraging the Accessibility  
Division As a strategic  
growth engine



Increasing the number  
of customers in the  
TALENT division



Strengthening the  
company's position as a  
provider of AI-based  
solutions

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Financial statements  
as of 30.06.2025



## Summary of income statements

Profit and loss (thousands of Shekels)	H1/2025	H1/2024
Revenue	19,267	14,616
Gross profit	6,456	3,577
Gross profit rate	34%	25%
Research and development expenses	1,392	495
Administrative and general expenses*	5,224	3,631
Net financing expenses	92	107
Comprehensive profit (loss) before taxes**	0.05	(0.33)
EBITDA**	0.36	(0.18)
Net cash provided by operating activities	0.61	0.06

\*The increase in the management and general expenses section stems from the merger of the businesses with Accessibility for All Ltd.

\*\*In each median operating loss and EBITDA, less a salary waiver of NIS 210,000 for the controlling shareholders, Eddy Katz and Guy Amar, as part of the efficiency plan



## Selected data from the balance sheet

(thousands of Shekels)	H1/2025	H1/2024
Cash and deposits	912	3,226
Total assets	11,300	12,368
Financial debt	922	586
Capital	2,293	2,166

\*After the reporting period, the company completed a fundraising from strategic investors in the amount of NIS 1.6 million, which strengthened the balance sheet.



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*Do more of what you love.*

- 2025 -