



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

December 16, 2025
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Re: Approval for Registration of Securities for Trading

The Chief Executive Officer of the Exchange has approved the registration for trading of the securities detailed below, subject to the conditions determined.

(It is hereby clarified that this circular does not constitute approval for the registration of the securities for trading. Each of the companies listed below is required to obtain a specific approval for the registration for trading of the securities it seeks to allocate, prior to their allocation.)

1. Group 107 Ltd. – Private Placement

- 1.1. 416,668 shares, as well as 208,334 shares to be issued upon the exercise of (unlisted) options, to be allocated to Ayalon Mutual Funds Ltd.
- 1.2. 625,000 shares, as well as 312,500 shares to be issued upon the exercise of (unlisted) options, to be allocated to Mr. David Ron.
- 1.3. 416,668 shares, as well as 208,334 shares to be issued upon the exercise of (unlisted) options, to be allocated to Mr. Alon Masson.
- 1.4. 210,000 shares, as well as 105,000 shares to be issued upon the exercise of (unlisted) options, to be allocated to Mr. Yitzhak Mendler.

The allocation constitutes approximately 7.3% of the Company's share capital on a fully diluted basis.

Respectfully,
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Anat Giron
Head of Issuances Unit